

USA Midwest Province of the Society of Jesus

1010 N. Hooker Street, Chicago, IL 60642

800-537-3736

Asset Transfer Instructions

Official Name and Federal Tax I.D. USA Midwest Province of the Society of Jesus Inc.
45-2552789

Fed Fund Wire:

Wintrust Bank
211 S. LaSalle Street
Chicago, IL 60604
ABA#: 071925444

FBO USA Midwest Province of the Society of Jesus, Inc.
Account number: 6350026241

Please send an email to **Catherine Avena** at cavena@jesuits.org and **Manuela Contreras** at umiaccountsreceivable@jesuits.org regarding gifts sent by wire transfer so we may know to expect them. Thank you!

Stock Transfer via DTC:

Morgan Stanley Wealth Management
DTC Clearing Number: 0015
FBO: USA Midwest Province of the Society of Jesus Foundation Trust
Account Number: 335-159885

In addition, below is our contact at Graystone Consulting (our investment advisor) to whom you can send notice of impending stock gifts to facilitate their processing.

Ayesha Sarvana
Business Development Associate
Graystone ConsultingSM

2211 York Road, Suite 100
Oak Brook, IL 60523
Phone: (630) 573-9730
Fax: (630) 701-3123
e-mail: Ayesha.Sarvana@MSGraystone.com

Margie O'Neill
Planned Giving Director
Midwest Jesuits

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