

**USA Midwest Province of the Society of Jesus**

1010 N. Hooker Street, Chicago, IL 60642

800-537-3736

**Asset Transfer Instructions**

**Official Name and Federal Tax I.D.** USA Midwest Province of the Society of Jesus, Inc.  
45-2552789

**Fed Fund Wire:**

Wintrust Bank  
231 S. LaSalle Street  
Chicago, IL 60604  
ABA#: 071925444

FBO USA Midwest Province of the Society of Jesus, Inc.  
Account number: 6350026241

Please send an email to **Catherine Avena** at [cavena@jesuits.org](mailto:cavena@jesuits.org) and **Manuela Contreras** at [umiaccountsreceivable@jesuits.org](mailto:umiaccountsreceivable@jesuits.org) regarding gifts sent by wire transfer so we may know to expect them. Thank you!

**Stock Transfer via DTC:**

Morgan Stanley Wealth Management  
DTC Clearing Number: 0015  
FBO: USA Midwest Province of the Society of Jesus Foundation Trust  
Account Number: 335-159885

In addition, below is our contact at Graystone Consulting (our investment advisor) to whom you can send notice of impending stock gifts to facilitate their processing.

**Ayesha Sarvana**  
**Business Development Associate**  
**Graystone Consulting<sup>SM</sup>**

2211 York Road, Suite 100  
Oak Brook, IL 60523  
Phone: (630) 573-9730  
Fax: (630) 701-3123  
e-mail: [Ayesha.Sarvana@MSGraystone.com](mailto:Ayesha.Sarvana@MSGraystone.com)

**Margie O'Neill**  
**Planned Giving Director**  
**Midwest Jesuits**

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